**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 13 July 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IBL238”)**

====================================================

The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 14 July 2022**.**

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Bond Code** IBL238

**Nominal Issued** R115,000,000.00

**Issue Price** 100%

**Coupon** 6.033% (3 Month JIBAR as at 14 July 2022 of 5.083.% plus 95bps) for the period from and including the Issue Date to but excluding the Interest Payment Date of 14 July 2023; and 8.95% NACQ, for the period from and including the Interest Payment Date of 14 July 2023 to but excluding the Maturity Date

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 July 2024

**Books Close Date** 5 January, 5 April, 5 July, 5 October

**Interest Payment Date(s)** 14 January, 14 April, 14 July, 14 October

**Last Day to Register** By 17:00 on4 January, 4 April, 4 July, 4 October

**Issue Date** 14 July 2022

**Date Convention** Following

**Interest Commencement Date** 14 July 2022

**First Interest Payment Date** 14 October 2022

**Call / Step Up Date/Conversion** 14 July 2023

**ISIN No.** ZAG000188236

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL238%20PricingSupplement1407.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL238%20PricingSupplement1407.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE 011 5207000